



Sources: Bloomberg and Bahana TCW IM - Research

February 17, 2023

**Salam Investasi**

IHSG melemah -0.27% (1.90% mom; 0.66% ytd) ke level 6,895.7. Pelemahan indeks dipimpin oleh sektor Financials dan Energy. Sedangkan dalam level saham, pelemahan indeks dipimpin oleh BBCA (-1.97%), AMRT (-2.93%) dan MEGA (-3.48%). Investor asing tercatat melakukan net jual sebesar USD -37.9 juta (USD 222.0 juta mtd; 0,018 juta ytd). Yield obligasi pemerintah 10 tahun turun -0.2 bps menjadi 6.69 (-1.4 mtd; -24.7 ytd). Rupiah terapresiasi 0.31% ke level 15,159 /USD. [emil.muhamad@bahana.co.id](mailto:emil.muhamad@bahana.co.id)

**JCI Movers**

Leaders	%	Laggards	%
BRPT	3.49	BBCA	(1.97)
ASII	0.44	AMRT	(2.93)
ERAA	7.69	MEGA	(3.48)
PTBA	2.03	TLKM	(0.53)
ISAT	3.23	BMRI	(0.49)

**Index Performance**

Net Foreign Flow (US\$m)		1d	qtd	ytd
Indonesian Equity		(38)	18	18
Indonesian Bonds		(123)	2,964	2,964
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	6895.66	(0.27)	0.66	0.89
IDX30 (Equity)	495.68	(0.44)	1.54	(4.70)
LQ45 (Equity)	953.49	(0.43)	1.74	(2.05)
ISSI (Equity)	212.49	(0.24)	(2.41)	10.11
BINDO (Bonds)	278.20	-	4.28	(1.57)
HSI (HK)	20987.67	0.84	6.10	(15.35)
SHCOMP (CH)	3249.03	(0.96)	5.17	(6.31)
NIKKEI (JP)	27696.44	(0.46)	5.65	1.24
Dow Jones (US)	33696.85	(1.26)	1.66	(3.54)
S&P 500 (US)	4090.41	(1.38)	6.53	(8.59)
FTSE 100 (UK)	8012.53	0.18	7.53	6.30

**Commodity Prices**

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	85.1	(0.3)	0.8	(10.2)	(0.9)
Coal (USD/MT)	127.0	(23.0)	(26.6)	(26.8)	(33.0)
Nickel (USD/MT)	26,268.0	1.4	(2.8)	10.7	(12.1)
Gold (USD/OZ)	1,836.4	(0.3)	(4.0)	(3.5)	0.4
Tin (USD/MT)	26,806.0	1.3	(5.7)	(38.8)	8.3
CPO (USD/MT - CIF)	916.3	0.6	7.0	(32.0)	(2.8)

**Open Ended Fund Performance**

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
<b>Fixed Income</b>					
ABF IBI Fund	49,121.47	0.05	0.49	3.97	1.68
Ganesha Abadi Kelas G	4,107.84	0.13	0.55	4.06	1.02
Kehati Lestari Kelas G	2,619.04	0.03	0.35	3.41	1.59
Makara Prima Kelas G	3,068.22	0.01	0.57	4.06	1.24
Bahana MES Syariah Fund Kelas G	1,431.29	0.06	0.07	1.78	0.69
PTS Generasi Gemilang	1,361.42	0.12	0.19	(0.33)	0.64
<b>Equity</b>					
Bahana Primavera Plus	14,052.85	0.03	1.77	5.56	1.82
Bahana Dana Ekuitas Andalan Kelas G	4,850.15	(0.23)	2.39	10.25	0.80
Dana Ekuitas Prima	4,003.07	(0.21)	3.63	3.51	2.72
Bahana Trailblazer Fund	823.64	0.13	3.82	6.76	3.55
Bahana Primavera 99 Kelas S	1,254.43	(0.50)	3.16	10.03	2.10
Bahana Icon Syariah Kelas G	859.20	(0.11)	1.88	4.72	2.19
Bahana USD Global Sharia Equities	1.21	(0.29)	6.49	(15.83)	13.01
Bahana US Opportunities Sharia	0.86	0.97	3.62	(9.43)	8.78
<b>Mixed</b>					
Bahana Dana Infrastruktur	6,330.35	0.26	1.86	0.03	2.74
Bahana Quant Strategy	1,249.87	0.04	2.13	4.22	1.55
<b>Money Market</b>					
Bahana Dana Likuid	1,725.16	0.01	0.29	2.51	0.45
Bahana Likuid Syariah Kelas S	1,507.44	0.01	0.35	3.20	0.55
Bahana Likuid USD	0.9067	0.01	0.19	0.87	0.30
Bahana Likuid Plus	1,306.79	0.01	0.36	3.11	0.56
<b>ETF</b>					
Bahana Bisnis 27	578.13	(0.73)	3.71	11.86	0.73

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

16-Feb-23

**Indonesian Government Bonds**

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0081	6/15/2025	2.2	6.26	0.11
FR0082	9/15/2030	5.9	6.60	0.08
FR0080	6/15/2035	8.3	6.90	0.06
FR0083	4/15/2040	9.8	7.07	0.06
FR0076	5/15/2048	11.8	7.14	0.01
INDON30(USD)	2/14/2030	6.3	4.71	0.21
INDON50(USD)	2/14/2050	16.0	5.28	0.22

**Economic Data**

	%mom	%ytd	%yoy
Inflation, Jan-23	0.34	0.34	5.28
Fx Rsrvs, Jan-23, US\$139.4Bn	1.58	1.58	(1.37)

**Money Market**

	%Yield	Prev	%1d
7D RR Rate	5.75	5.75	-
ATD 1M	3.70	3.70	0.00
Currency	Last	%1d	%ytd
USD/IDR	15,159.00	0.31	2.73
EUR/IDR	16,231.50	0.42	2.78
AUD/IDR	10,493.06	0.99	1.69
SGD/IDR	11,358.31	0.22	2.42
HKD/IDR	1,931.23	(0.00)	3.35
JPY/IDR	133.94	0.22	4.59